Simplex Castings Ltd.

[An MSME Unit (Small), Reg. No. UDYAM-CG-05-0000018]

The Cast Master

NABL Approved Laboratory for Chemical & Physical

Registered Office : 32, Shivnath Complex G.E.Road, Supela Bhilai – 490023 (C.G.) India

Phone : +91-788-2290484/85 Fax : +91-788-2285664

E-Mail : CFO@simplexcastings.com Website : www.simplexcastings.com

CIN:L27320CT1980PLC019535 **GSTIN: 22AABCS4650E1ZT**

IAS ACCREDITED Management Systems Certification Body MSCB-174

ISO 9001:2015 & ISO 14001:2015 Certified Company

Complete Machining (with CNC) & Equipment / Fabrication Solution

Date: 14-08-2026

To, The Manager Department of Corporate Services **BSE Limited** PJ Towers, Dalal Street Mumbai-400001 **Scrip Code: 513472**	To, The Manager **Calcutta Stock Exchange** Address: 7, Lyons Range, Dalhousie, Kolkata700001, West Bengal **Scrip Code: 29066**

Sub: Investor Presentation

Dear Sir/Madam,

With reference to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), please find enclosed the Investor Presentation on the financial results for the quarter ended 30th June 2026.

This is for your information and record.

Thanking you,

Yours faithfully,

FOR, SIMPLEX CASTINGS LIMITED

KETAN MOOLCHAND SHAH

Digitally signed by KETAN MOOLCHAND SHAH
Date: 2026.08.14 17:53:47 +05'30'

Ketan Moolchand Shah
Whole-time Director
DIN: 00312343

SIMPLEX CASTINGS LIMITED

Casting the New Bharat

Investor Presentation

August 2026

CHAIRMAN'S ADDRESS

Mr. Ketan Shah
Chairman and Executive Director

Simplex Castings has started FY27 on a strong note, with Revenue growing 35% and Profit After Tax growing 45% year-on-year during the first quarter. More importantly, we are witnessing a meaningful expansion in the scale and quality of business opportunities available to the Company.

Demand from the **thermal and power sectors** is currently very strong, and we are actively converting these opportunities into orders. Historically, our near-term order book used to remain in the range of approximately ₹80–100 Crore. Today, we have moved **beyond ₹150 Crore**, which reflects the increased scale at which Simplex Castings is now operating.

Over the years, we have built strong capabilities across manpower, machinery, manufacturing and technical execution. With a larger opportunity pipeline and our strengthened order bidding capabilities, we believe the Company is well positioned to maintain this growth momentum over the next several years.

Our focus remains on disciplined execution, profitable growth and building a larger presence across thermal, power, railways and other industrial sectors where our engineering and manufacturing capabilities provide us with a strong competitive position.

FINANCIAL HIGHLIGHTS
Q1FY27

₹60.95 Cr.	**₹11.52Cr.**	**18.89%**
Revenue (+34.85% from last period)	**EBITDA** (+25.81% from last period)	**EBITDA %**
₹6.86 Cr.	**11.25%**	**₹1.67**
PAT (+44.76 from last period)	**PAT %**	**EPS**

ABOUT SIMPLEX

Simplex Castings Limited (SCL) is a leading ***Indian Precision Metallurgy*** company with global business presence.

SCL possesses well equipped manufacturing facilities such as Heavy Engineering & Fabrication Plant. Each plant is associated with modern machining facilities and a central machine shop with several machine tools including a large number of CNCs, EPC Division to take up Turn-Key Projects, Design wing with modern computer setup and aided tools.

Simplex Castings has manufactured and supplied more than

12,000+

Railway Bogies worldwide.

Simplex Castings has manufactured and supplied more than

500+

Defence products across India.

Simplex Castings has manufactured and supplied more than

10,000+

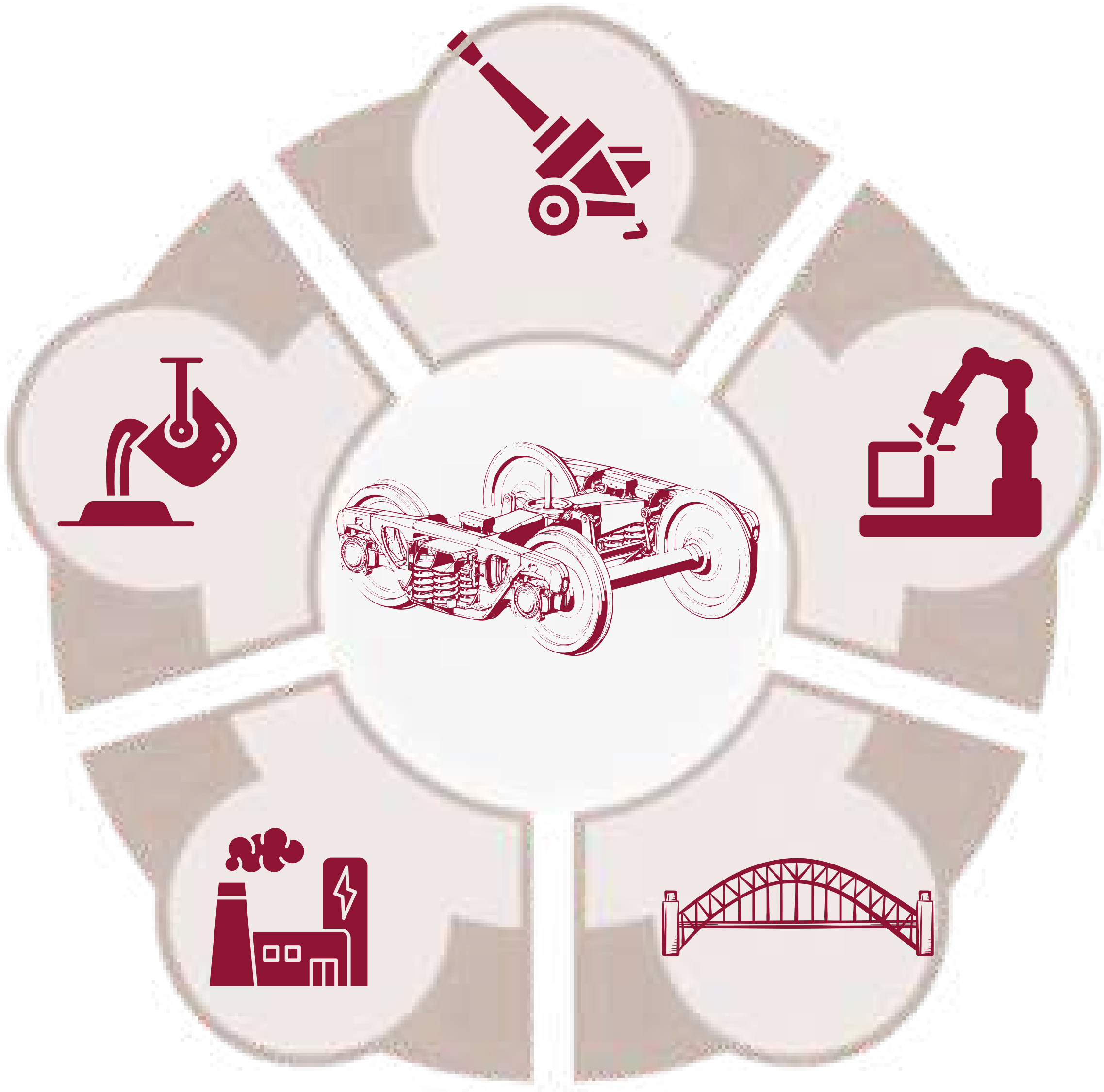
Coke Oven Batteries across India & more than 17,000 batteries to foreign clients.

COMPANY AT GLANCE

Simplex is a **60-year-old company** serving globally across the Steel, Railway, Power, Pumps & Valves, Defence, and Mining sectors.

Simplex takes pride in being a fully integrated heavy engineering company with comprehensive in-house capabilities encompassing heavy castings, fabrications, machining, and EPC project execution truly offering all facilities under one roof.

As the company builds on its strong legacy, **Simplex 2.0 represents a new phase of evolution** marked by renewed focus, operational excellence, and a commitment to unlocking its full potential.



Years of Legacy experience
6+ DECADES

Quarterly Order Book
₹ 148.53+ CR.

Land Parcel (2 Units)
30+ ACRES

Total Number of employees
1000+

CORPORATE OVERVIEW

CLICK TO VIEW THE VIDEO

WHO WE ARE

World's Largest Manufacturer of

COKE OVEN DOORS

Bharat's Top 2 manufacturers of

TORPEDO LADLE CARS

Bharat's First Developer and Largest Suppliers of

SG IRON STAVE COOLER FOR BLAST FURNACE

Bharat's Largest Manufacturer of SG

IRON SINTER CAR

Bharat's Largest Manufacturer of

PALLET CARS

WE ARE RDSO CERTIFIED!

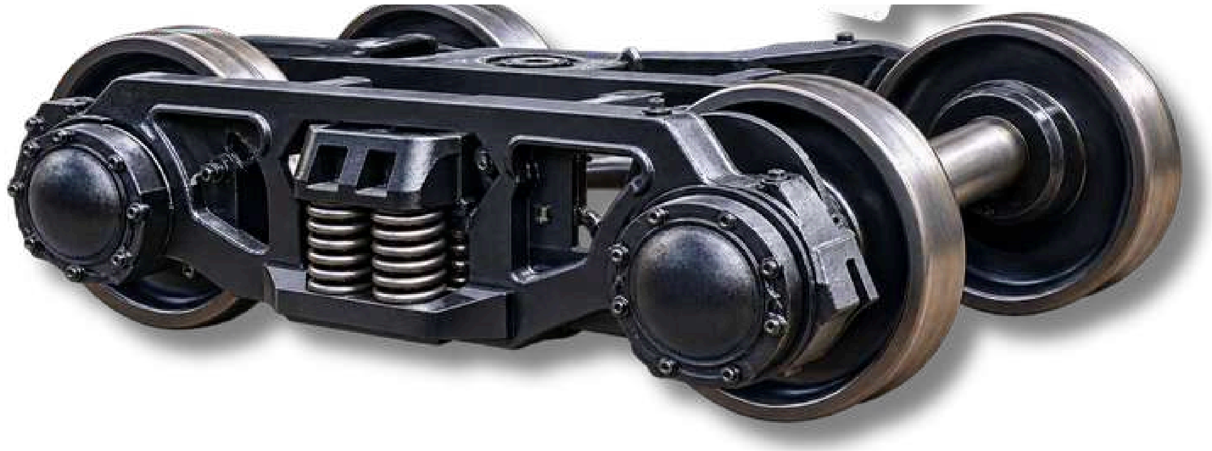
Strengthening Our Position in India's Railway Supply Ecosystem

RDSO Certified for Railway Bogies
Simplex Castings is RDSO certified for key railway wagon bogie and cast steel components, enabling participation in the Indian Railways supply ecosystem.

Qualified for a High-Entry-Barrier Segment
RDSO certification establishes the Company's technical and manufacturing credentials for supplying critical railway components governed by stringent quality standards.

Expanding Railway Opportunity
The certification opens a larger addressable opportunity across wagon manufacturing, railway modernisation, freight capacity expansion and allied railway requirements.

Manufacturing Strength to Scale
Decades of casting expertise, robust quality systems and precision manufacturing capabilities position Simplex to scale its presence in cast steel bogies and other critical railway components.



Casnub Bogie

INDIAN RAILWAY GROWTH OPPORTUNITY

SIMPLEX

Record Railway Investment

₹2.78 lakh crore

Gross Budgetary Support allocated to Indian Railways for FY2026-27, compared with only ~₹29,000 crore in FY2013-14.

Large Existing Rolling-Stock Base

98,000 coaches

Are already deployed across Indian Railways, alongside approximately 3.86 lakh wagons.

Major New Coach Programme

17k non-AC coaches

Indian Railways has taken up manufacturing of approximately 17,000 new General and Sleeper coaches to address rising passenger demand.

Accelerating Track Expansion

35,000 km

New track has been added in the recent expansion phase, versus ~15,000 km in the comparable earlier period.

Record Coach Manufacturing

6,677 LHB coaches

Indian Railways manufactured 6,677 LHB passenger coaches during FY2025-26.

Modern Train Expansion

200 intercity trains

The Railway Ministry has outlined plans for 200 new intercity trains, alongside 238 new suburban trains for Mumbai.

Structural Bogie Demand Opportunity

Higher track capacity enables additional train services and higher rolling-stock deployment.

Indian Railways is undertaking large-scale passenger-coach manufacturing, including a programme for 17,000 non-AC coaches.

Indian Railways continues to replace conventional ICF-design coaches with safer LHB-design coaches, creating an additional replacement-cycle opportunity.

KEY PROJECTS EXECUTED

SIMPLEX

1

Exported **Steel Plant Equipment** to Russia and enter a Tech tie-up with **Tyazhprom** to export to Russia for turnkey projects in India.

2

Manufacturing **Sucker Rod Pumping** units for Oil & Gas for ONGC, India.

3

Executed **Turnkey Installation** of a 350 Cum Mini Blast Furnace for Southern Iron & Steel, Salem, using Chinese technology.

4

Introduced **Japanese Sinter Plant Technology** in India for SAIL-Bhilai Steel Plant (Sinter Plant III) through a consortium with Mitsui, Kawasaki, and Hitachi Zosen.

5

Design, Engineer, and Supply equipment for a **hot rolling Stackle Mill** for Salem Steel Plant as per SMS/Germany's design.

ENGINEERING IMPORT SUBSTITUTION

"Simplex Castings has redefined India's manufacturing capabilities by engineering and innovating critical products that were once imported, and are now proudly Made in India."

Ballistic Grade castings
for the Turret of war tanks.

Mud gun and tap hole drilling machine
for blast furnaces

Mechanical equipment
for cold rolling mills to
Roadmaster Industries.

ENGINEERING IMPORT SUBSTITUTION

> **"Simplex Castings has redefined India's manufacturing capabilities by engineering and innovating critical products that were once imported, and are now proudly Made in India."**

Critical castings

of S.G. iron pellets for sinter plants.

Developed **emission-free (zero leak or blue sky) doors** for **coke oven batteries** with Japanese technology.

Commission the **slag granulation plant** for the SAIL-Bhilai Steel Plant.

CAPTIVE SOLAR PROJECT

25-Year Agreement with Natraj Energy

Solar Plant Capacity
5.5 MWp Grid

Reduction in Power Cost
From ₹9/unit to ₹5–6/unit

Annual Energy Cost Savings
₹2.16 Crores

CAPEX Requirement
No Material Upfront Investment

MARQUEE CLIENTELE

रक्षा मंत्रालय MINISTRY OF DEFENCE

INDIAN RAILWAYS भारतीय रेल

इसरो isro

L&T

सेल SAIL

Godrej

JINDAL STEEL & POWER

TATA

SUZLON

JSW

बी एच ई एल BHEL

NIPPON STEEL

SIEMENS

ADITYA BIRLA HINDALCO

ESSAR

UltraTech CEMENT The Engineer's Choice

Texmaco Rail & Engineering Ltd.

MARQUEE CLIENTELE

STRENGTHENING CASH FLOWS & BALANCE SHEET

INVOICEMART
A joint venture of Axis Bank and mjunction

Empanelled on **Invoicemart (TReDS platform)** to accelerate receivable realisation. A strategic shift towards non-debt, receivables-backed funding. **Building a Self-Reinforcing Cash Flow Engine.**

What's different about cash flows at Simplex Castings now?

Earlier	→	Now
• **Extended receivable cycle**, leading to slower cash conversion		• Accelerated receivable realisation, **improving operating cash flows**
• Dependence on **bank-funded working capital lines** for liquidity		• **Receivables-backed funding** through TReDS (Invoicemart)
• **Higher blended cost of funds**, driven by interest-bearing borrowings		• **50% lower cost of funds** compared to traditional bank borrowing
• **Balance sheet leverage** used to manage cash flow requirements		• No collateral, **no incremental on-balance-sheet debt**

GROWTH TRIGGERS

Higher-Margin Product Mix
Increasing contribution from complex, precision-engineered castings is expected to enhance profitability and improve overall margin profile.

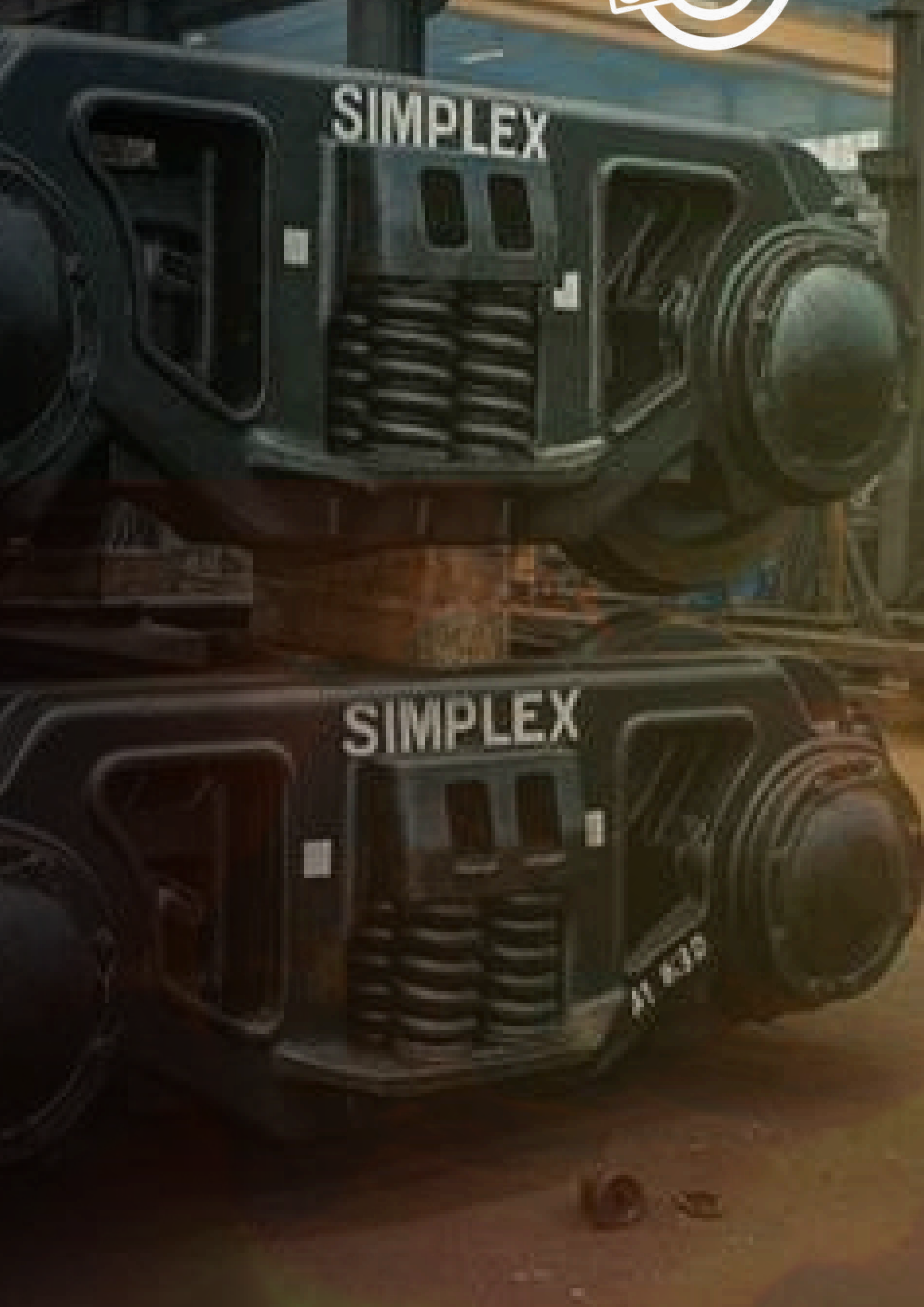
Revenue Diversification Across High-Growth Sectors
Growing exposure to railways, defence, power, oil & gas, and shipbuilding reduces dependence on the steel industry and creates a more balanced revenue mix.

Stronger Cash Flows & Deleveraging Balance Sheet
Improved working capital management through receivables financing is enhancing liquidity, reducing finance costs, and strengthening return ratios.

Integrated Engineering Platform
End-to-end capabilities spanning design, casting, fabrication, machining as a one-stop engineering partner, enabling larger project opportunities.

Import Substitution & Make in India Opportunity
Well-positioned to benefit from India's manufacturing localization initiatives.

Scalable Manufacturing Platform
Existing infrastructure supports future growth with improved operating leverage.

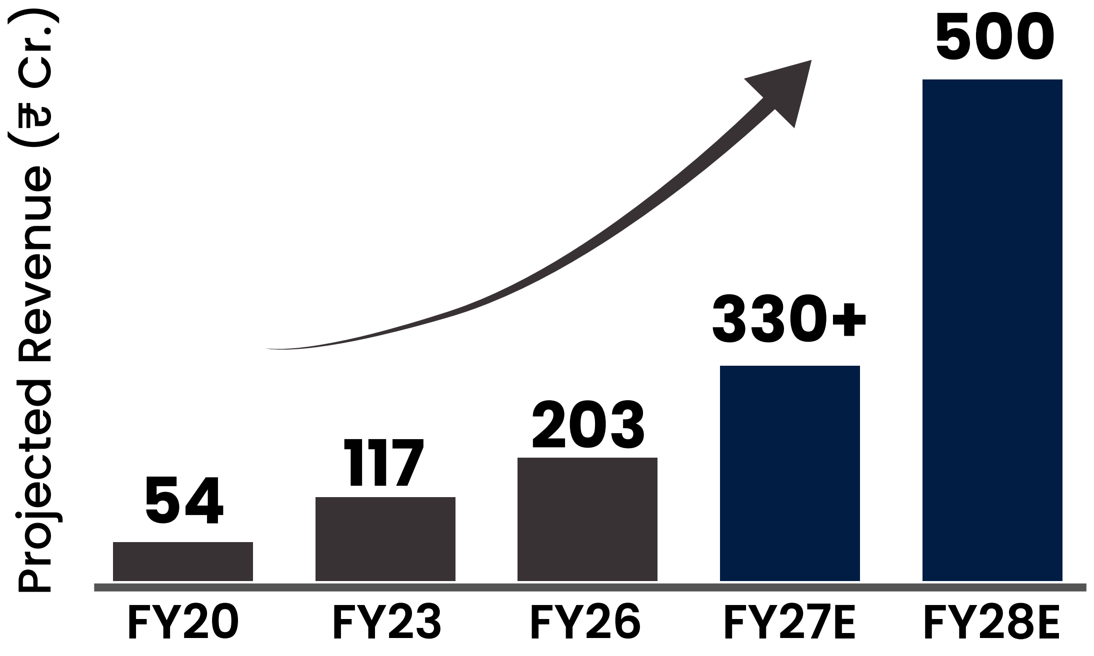


WAY FORWARD
FY28

₹500 Crores

Targeted Revenue Growth Aspiration

Riding positive industry momentum, we are targeting a revenue milestone of **₹500Cr.** by end of **FY28** and remain committed to sustaining a consistent **10% PAT margin** through execution and superior operational capabilities.



1 **Railways Growth Engine:**
Launching our dedicated Railway Plant and scaling up participation in government-backed projects, backed by our **recent RDSO approval** and proven execution capabilities.

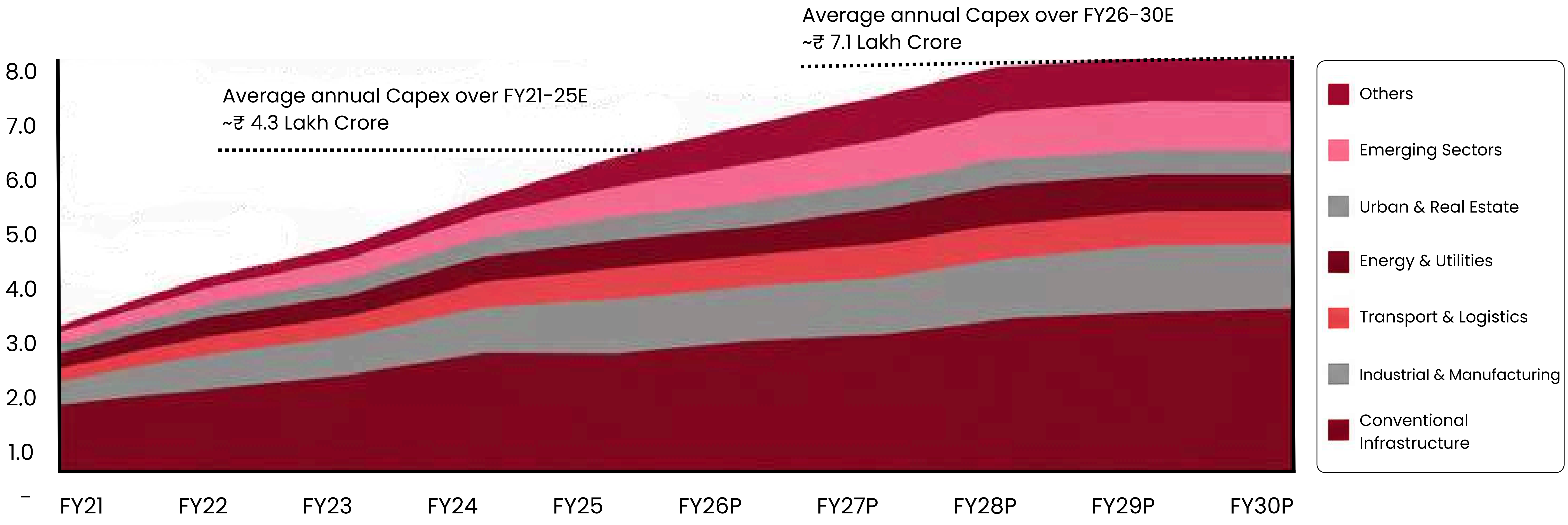
2 **Defence Manufacturing Expansion:**
Executing trial defence orders and advancing precision casting capabilities to tap the growing opportunities in the defence sector.

3 **Opportunity Across High-Growth Sectors:**
Well positioned to tap opportunities across **thermal power and other power-sector projects**, driving demand for large, complex castings used in critical equipment and infrastructure.

4 **Inorganic Acquisitions:**
Evaluating acquisition opportunities in allied casting and engineering segments to enhance capabilities, expand the skill base, and reinforce our leadership in heavy engineering and fabrication.

RISING DEMAND FOR PRECISION STEEL

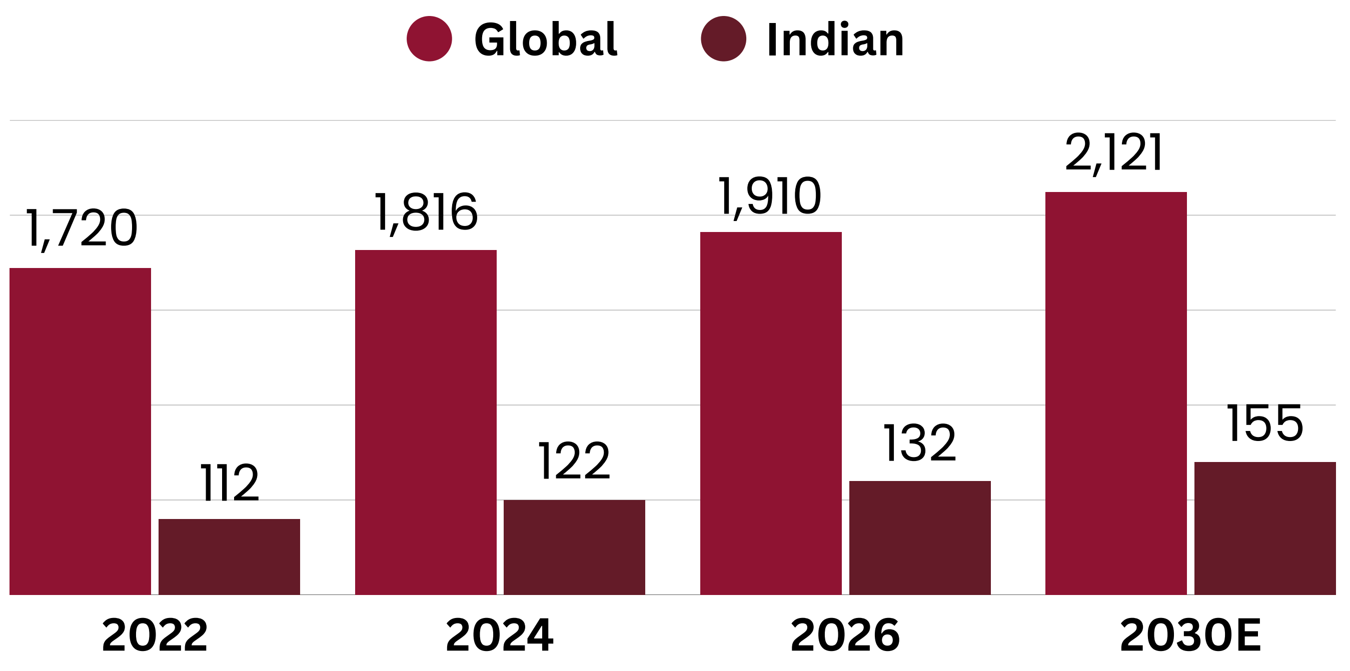
As India's capex shifts from traditional industries toward emerging sectors, demand for precision and structural steel is expected to rise significantly, driven by increasingly complex infrastructure requirements.



INDUSTRY OVERVIEW

Steel Industry Overview

(In ₹ Billion)



CAGR - 2.5%

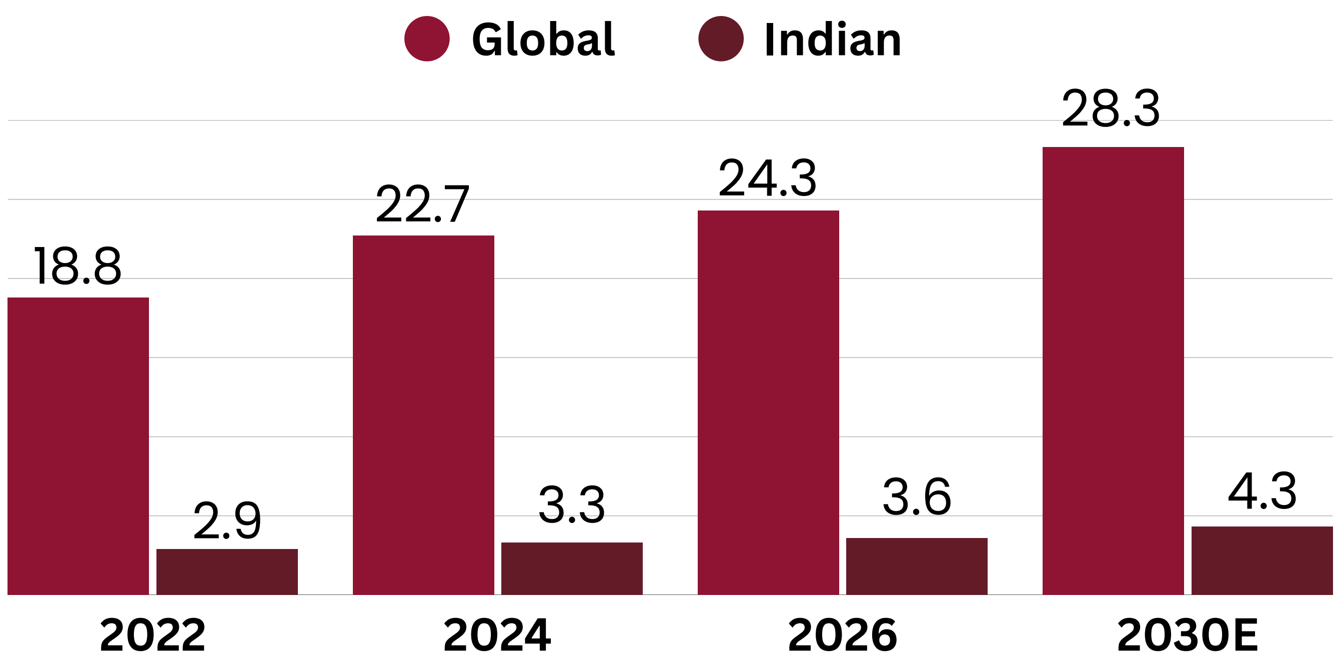
CAGR - 3.8%

Key Growth Drivers

- Infrastructure, urbanization, and industrial capex growth
- Rising demand from automotive, railways, construction, defense, and renewable energy sectors
- Growing focus on specialty, value-added, and customized steel products
- "Make in India" and global manufacturing expansion supporting steel demand

Fabrication Industry Overview

(In ₹ Billion)



CAGR - 4.6%

CAGR - 4.2%

Key Growth Drivers

- Rising infrastructure and industrial manufacturing demand
- Increasing automation and precision engineering adoption
- Growth in railways, mining, power, EV, and renewable energy sectors
- Localization of supply chains and fabrication modernization driving growth

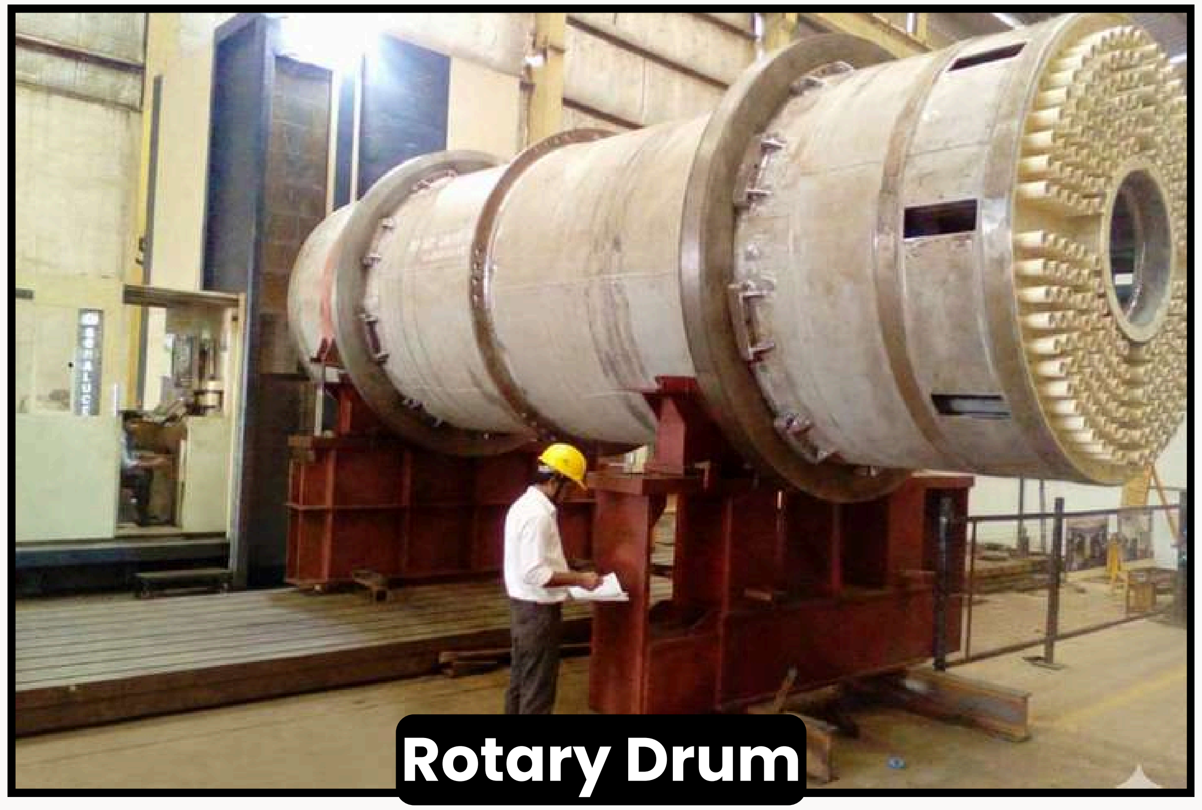
OUR MANUFACTURING FACILITIES

HEAVY ENGINEERING & FABRICATION DIVISION(1/2)

Capacity
15000+ MTPA

Sprocket Assembly

Hot Off Take



Rotary Drum

Sinter Cooler

FERROUS FOUNDRY DIVISION(2/2)


Sinter Car


Ingot Mold

Capacity
21000+ MTPA


Bed Plate Casting


Checker Grid Support

Slag Pot

OUR PRESENCE

Export Countries

Russia, Ukraine, Brasil, France, Venezuela, Italy, Spain, Egypt, Australia, Canada, Japan, Taiwan, etc.

Presence in India

Facilities- Bhilai and Tedesara.

MANAGEMENT TEAM

Mr. Ketan Shah

Chairman and Executive Director

Mr Ketan M Shah joined Simplex Castings Limited in March, 1993 as a Director. He holds a Bachelor Degree in Mechanical Engineering and a Postgraduate Degree in Business Management. He became the Managing Director of the Company in July, 2010 and Chairman of the Company in August, 2015. Over the period of his Thirty Five years of experience and being an innovative technocrat, company succeeded in positioning its global presence as one of the reliable names for customers. It is his passion and honest devotion towards the company, that all employees, stakeholders, bankers, suppliers, customers and financial institution have been holding hands at all situations. He is Director in Hem Holdings and Trading Limited , SEFW Projects Private Limited, Sim Prabha Estates and Trading Company Pvt Ltd and Prabha Plantations Private Limited.

Dr. Sangeeta K Shah

Managing Director

Mrs. Dr. Sangeeta Ketan Shah holds Master Degree in Business Administration. She is an experienced and dynamic women entrepreneur. She is an active member of Industrial Association, CII, IIF, Chhattisgarh Skills Development, and also holds membership in various other associations. Her sound administration of Commercial & Financial Functions, Plant Operative Visions, Industrial Relations, Human Resources and Legal Competence, the company can achieve various Milestones. Since a decade, she worked in different capacities in Simplex Castings Limited and joined Board of the company as a Executive Director from 1 October, 2014. Because of her Strategic & Analytical Attributes, the company is gaining momentum. She is also director in other four Companies. She is Director in Hem Holdings and Trading Limited , Sefw Projects Private Limited, Sim Prabha Estates and Trading Company Pvt Ltd and Prabha Plantations Private Limited.She is also designated Partner in Coin Media LLP.

MANAGEMENT TEAM

SIMPLEX

Mr. Ketan Shah
Chairman and Executive Director

Mrs. Sangeeta Shah
Managing Director

Mr. Sajal Ghosh
Executive Director

Mr. Champak Dedhia
Independent Director

Ms. Indu Nagar
Independent Director

Mr. Shailesh Jain
Independent Director

Ms. Avinash Hariharno
Chief Financial Officer

Ms. Sakshi Jain
Company Secretary

STRENGTHENING STRATEGIC PARTNERSHIPS

Our strategic collaboration enables the integration of cutting-edge technology and world-class engineering solutions into the Indian Industrial Landscape. Our partnership reflects a shared commitment to innovation, quality, and delivering exceptional value to our clients.

Beijing Shougang

Northern Heavy Industry

Hyundai Heavy Industries

Kawasaki Steel

Tangsgan Ganding Metallurgical Machinery Manufacturing

Qidong Metallurgy & Machinery

COMPANY’S VISION

Maintaining the highest global standard and striving to be the client's first choice by counting on distinguished skills, innovation and competence.

COMPANY’S MISSION

Our aim to achieve customer satisfaction through innovation, superior technology, and excellence in manufacturing processes. We focus on sustainability, ethical business practices, and continuous improvement. We are a one-stop solution for all engineering component needs, specializing in eco-friendly products for various industries through casting, machining, and fabrication.

QUALITY ASSURANCE


To
M /s SIMPLEX CASTINGS LIMITED-BHILAI
32 Shivnath Complex G E Road Supela Bhilai Bhilai,Chhattisgarh - 490023, India

Sub: Approval of Fresh Registration Request
Ref: Your registration request ID 30848 Dated 05/11/2025

Please refer to your request for fresh approval as per details cited above.
It is required to carry out Prototype testing for the following items: -

Item ID: 3100423, Cast Steel Casnub bogie and its components
Sub Item
ID: 3100423001, Cast steel side frame
ID: 3100423002, Cast Steel Bolster: Drg.WD-89067-S/4 PL- 38106309, Drg.WD- 92058-S/3 PL-38106292, Drg.WD-04017-S/3 PL-38124695, Drg.WD- 97019-S/3 PL-38120707, Drg.WD- 17013-S/4 PL- 38120719, WD-22091-S/4 PL-38120641
ID: 3100423007, Centre Pivot assembly (top & bottom) Drg. no. WD-85079-S/2 PL- IT-1-38106334, IT-2-38106346; Drg. no. WD-97049-S/3 PL-IT-1 38100575, IT-2 -38100587.
ID: 3100423008, CASNUB 22HS/22HS(M) (PL-38100332) / 22RFT BOGIE (Drg. WD-22091-S/2 PL-38101828)

No charges shall be payable to RDSO for prototype testing.

Testing of prototype shall be done at your premises or NTH or any approved lab as decided by RDSO, and all charges for the same will be borne by you. SSECD 1, RDSO HQ-MECHANICAL of RDSO HQ-MECHANICAL or any other official nominated by him will be visiting your premises for witnessing of prototype testing.

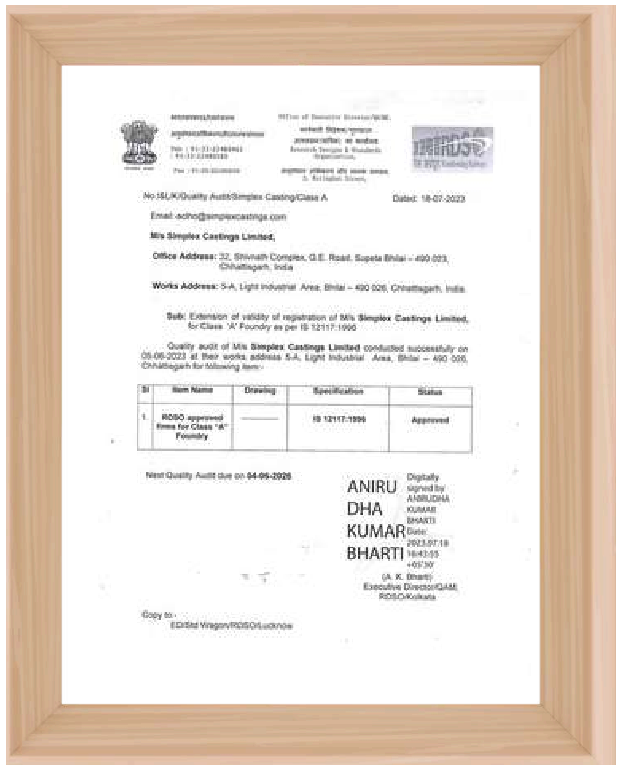
You shall also provide your Internal Test Report (ITR) along with the prototype.

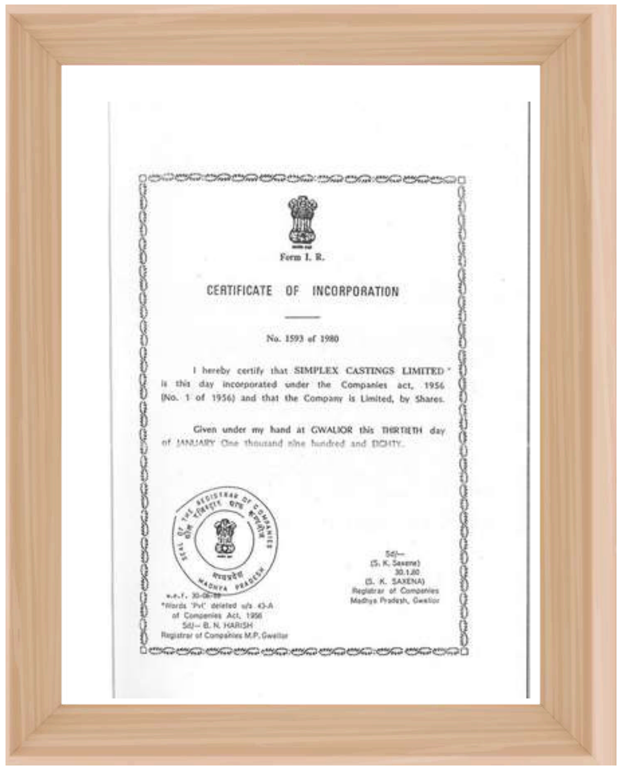
Please note that the time permitted for offering ITR is 60 days.

Additional Remarks

Description
No remarks added

RDSO
(Wagon, Mechanical)





PROFIT AND LOSS

In ₹Crores

Particulars	Q1FY27	Q1FY26	YoY % Increase	Q4FY26	QoQ % Increase	FY26
Revenue from Operations	**60.95**	**45.20**	**34.85%**	**54.76**	**11.29%**	**202.90**
Cost of Goods Sold	41.57	29.80	-	35.90	-	135.43
Employee Cost	2.72	2.52	-	2.23	-	9.84
Other Expenses	5.14	3.72	-	5.75	-	20.24
EBITDA	**11.52**	**9.15**	**25.81%**	**10.88**	**5.83%**	**37.39**
EBITDA %	**18.89%**	**20.25%**	**-**	**19.87%**	**-**	**18.43%**
Other income	0.05	0.05	-	0.43	-	2.44
Depreciation and Amortization	0.97	0.90	-	0.94	-	3.72
Finance Cost	1.43	1.97	-	1.25	-	6.83
PBT	**9.16**	**6.33**	**44.76%**	**9.13**	**0.39%**	**29.27**
Tax Expenses	2.31	1.59	-	2.09	-	7.16
PAT from Operations	**6.86**	**4.74**	**44.76%**	**6.18**	**10.92%**	**21.25**
PAT Margin %	**11.25%**	**10.48%**	-	**11.29%**	**-**	**10.48%**
Diluted EPS (in Rs.)	**1.67**	**1.34**	-	**1.64**	**-**	**5.64**

SAFE HARBOUR

This presentation and the accompanying slides (the "Presentation"), which have been prepared by Simplex Castings Limited (The "Company") solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment what so ever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company. This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded. Certain matters discussed in this Presentation may contain statements regarding the Company's market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantee of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and worldwide, competition, the company's ability to successfully implement its strategy, the Company's future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company's market preferences and its exposure to market risks, as well as other risks. The Company's actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third party statements and projections.

Q1 FY27 EARNINGS CONFERENCE CALL

Join us for a discussion on our financial performance, operational highlights and future outlook.

DATE
MONDAY
17th AUGUST 2026

TIME
04:30 PM
IST

JOIN VIA ZOOM
MEETING ID: 869 3524 2895
PASSCODE: 496424

REGISTER HERE

Get in touch

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avinash.hariharno@simplexcastings.com

MERLIN CAPITAL

AYUSH DIVECHA

Email : ir@merlincapital.co.in
Contact : +91 81048 55515